

# HEAVY READING insider

## Competitive Analysis: P-OTS for Edge/Aggregation Networks

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### Report Highlights

**Packet-optical transport** systems (P-OTS) for edge/aggregation networks are undergoing a wave of rapid innovation

**Dozens of players** are vying for a share of this growing market

**Advances in optical** technology look set to drive platform change and scale in aggregation/edge platforms

**Software-defined** networking is transforming how these transport solutions will be managed

**First-to-market technology** strategies are not always delivering market leadership

**Vendors offer service** providers a wide range of options and technology choices, whatever operators' starting position in terms of traffic or infrastructure

**No single player** dominates in a fragmented market, but our rankings identify a handful of players with leading positions

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